

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited				
		s Ltd.		
02/11/2	016			
are Capita	al			
_Descrip	tion: Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
nonth	10,000,000,000	0.1	1,000,000,000.00	
	<u>-</u>		-	
	10,000,000,000	0.1	1,000,000,000.00	
_Descrip	tion :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
nonth				
	China M 02/11/2 are Capit Descrip nonth	China Modern Dairy Holding 02/11/2016 are Capital Description: Ordinary shares nonth 10,000,000,000	China Modern Dairy Holdings Ltd. 02/11/2016 are Capital Description : Ordinary shares No. of ordinary shares 10,000,000,000 0.1	

ption:					
No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
ption :					
No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of the month					
	ption : No. of other	Par value (State currency) ption: Par value (State currency) Par value (State currency)			

Total authorised share capital at the end of the month (HK\$):

1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	5,304,767,883	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	5,304,767,883	N/A	N/A	N/A	

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	155uc1)		NT C 1	N. C. 1. C.
Particulars of share					No. of new shares	No. of new shares of
option scheme including EGM					of issuer issued during the month	issuer which may be issued pursuant thereto
approval date						as at close of the
(dd/mm/yyyy) and		Movement during the month			pursuant thereto	month
class of shares						montin
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Management				<u>F</u>		
Options						
adopted on						
(31/10/2010)						
Exercise Price						
HK\$0.86						
Ordinary shares	0	0	0	0	0	60,073,756
(Note 1)	<u> </u>					00,073,730
(Note 1)						
2 Chara Ontion						
2. Share Option						
Scheme adopted						
on (15 (14 (2 0 14))						
(17/11/2011)						
Exercise Price						
HK\$2.89						
Ordinary shares	0	0	0	(500,000)	0	27,633,757
						_
(Note 1)						
3. Share Option						
Scheme adopted						
on						
(5/6/2014)						
Exercise Price						
HK\$3.38,						
HK\$2.83 and						
HK\$1.52						
Ordinary shares	0	0	0	(1,250,000)	0	81,604,634
Ordinary shares	Ü	O	O	(1,230,000)	V	01,004,054
(Note 1)				-		_
(14016-1)						
4.						
4.						
						_
(Note 1)						
				Ordinary shares)		_
			(Pr	reference shares)		_
				(Other class)	N/A	_
Total funds raised dur		from exercise o				
options (State currenc	y)		HK\$ 0			

For Main Board and GEM listed issuers Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which issuer issued may be issued during the pursuant month pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants close of during the at close of the nominal month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (//)Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)

Total B. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.	_					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
_			(Prefere	nary shares) $\frac{\text{Nil}}{\text{N/A}}$ ence shares) $\frac{\text{N/A}}{\text{N/A}}$ Other class)	Λ	- - -

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares issuable				
			(Note 1)	() (`		
2.	Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A
			Class of shares issuable (Note 1)				
3.	Placing	At State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			AGM approval date:	(/ /)		
			(dd/mm/yyyy)				N/A

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.		At State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A
			Class of shares repurchased (Note 1)		_		
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		DI/A
							N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
							N/A
			Class of shares issuable (Note 1)	Ordinar Shares			
8.		At State orice : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		N/A
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		NI/A
							N/A

For Main Board and GEM listed issuers No. of new No. of new shares of shares of issuer issued issuer which may during the be issued month pursuant pursuant thereto as at thereto close of the month Type of Issue Class of shares issuable (*Note 1*) 10. Other At State (/ /) Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A Total E. (Ordinary shares) 0 (Preference shares) $\overline{N/A}$ (Other class) $\overline{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	ssued Share

For	\mathbf{N}	lain	R	oard	and	GFM	listed	issuers

Remarks (if any):					
Submitted by:	NG Kwok Choi				
Title:	Company Secretary				
(Director, Sec	(Director, Secretary or other duly authorised officer)				

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.